

Partner

Los Angeles
T: 310-203-7082
F: 310-203-7199
kfinch@irell.com

Practice Areas

- Mergers & Acquisitions
- Public Offerings & Private Placements
- Securities Law & Corporate Governance
- Private Equity
- Debt Finance
- IP Transactions

Education

- UCLA School of Law (J.D., 1992), Order of the Coif; Member of the *UCLA Law Review*
- University of California, Los Angeles (M.S., Electrical Engineering, 1988)
- University of California, Los Angeles (B.S., Engineering, 1984), *magna cum laude*; *Phi Beta Kappa*, *Eta Kappa Nu Electrical Engineering Honor Society*; *Tau Beta Pi Engineering Honor Society*



Kevin L. Finch

Kevin Finch is a transactional partner in the Los Angeles office of Irell & Manella LLP. Mr. Finch maintains a broad-based corporate and transactional practice, servicing clients in a wide range of sectors, including technology, cable and telecommunications, retail, gaming and homebuilding. Mr. Finch's practice has focused a variety of

transactional and related areas for clients ranging from Fortune 500 companies to emerging startups, entrepreneurs and investors, with emphasis on:

- Mergers and acquisitions for large and mid-scale public and private companies
- Public and private equity and high-yield debt securities offerings
- Debt restructurings for public companies, including complex tender and exchange offers
- Securities regulation and corporate governance, including Sarbanes-Oxley and general 1934 Act compliance
- Venture capital financing for emerging companies and their investors
- Intellectual property licensing and technology transfers
- Joint venture transactions for development and exploitation of intellectual property

Representative Matters

Acquisitions

- Representation of Charter Communications in acquisitions valued in excess of \$5 Billion, including in connection with its acquisitions of:
 - Falcon Communications
 - Rifkin Cable

Kevin L. Finch (continued)

News

- Irell & Manella Completes \$4 Billion in Corporate Transactions in 2009

- Interlink Communications
- Cablevision of Michigan
- Cable USA
- Chat TV
- Representation of Metropolitan West Asset Management in connection with the sale of its business to TCW, Inc.
- Representation of William Lyon Homes and its employee directors in connection with its \$200 Million going private transaction.
- Representation of Vulcan Ventures in connection with its acquisition of Marcus Cable and Charter Communications.

Corporate Finance and Venture Capital

- Representation of Pinnacle Entertainment, Inc. in connection with its tender offers for its \$135M principal amount of 8.75% Senior Notes and a portion of the \$275 Million principal amount of 8.25% Senior Subordinated Notes.
- Representation of William Lyon Homes in connection with purchases (through tender offers and private purchases) of approximately \$125 Million in principal amount of its senior notes.
- Representation of Charter Communications, Inc. at its affiliates in connection with the issuance and sale of over \$6 Billion of high yield notes, including:
 - The issuance and sale by Charter Communications, Inc. of \$900M of in convertible notes and associated registered share borrowing transaction of 150 Million common shares
 - The issuance and sale by Charter Communications Operation of \$1.5 Billion principal amount of Senior Second-Lien Notes
 - The issuance and sale by CCO Holdings of \$500 Million principal amount of Senior Notes and \$550 million of Senior Floating Rate Notes

Kevin L. Finch (continued)

- The issuance by CCH II of \$1.6 Billion principal amount of Senior Notes in a private exchange for outstanding notes of affiliated entities
- The issuance and sale by Charter Communications Holdings of \$1.1 Billion of Senior Notes
- Representation of Vulcan Ventures in connection with its cumulative investments of over \$400 Million in Oxygen Media.
- Representation of Vulcan Ventures in connection with its cumulative investments of over \$250 Million in Digeo Broadband, Inc.
- Representation of a group of independent investors in an acquisition of control of publicly-traded wireless communications company.
- Representation of microturbine manufacturer in connection with its \$142 Million Series G Preferred Stock financing and its \$22 Million Series F placement of Preferred Stock and warrants.

General Securities Advice

- Mr. Finch has also acted as principal outside securities counsel for multiple public filers in connection with their periodic reporting obligations and other securities law compliance issues.

Professional Activities

- Los Angeles County Bar Association
- American Bar Association

Bar & Court Admissions

- 1992, California